



YOUR MEMBER OPTIONS PACK



Your Member Options pack will include:

- Your personal details which have been used to prepare your retirement quotation
- Your benefit options
- Important notes on your benefit options
- Information about the Group's funded advice service
- A pension scams leaflet and a letter of warning from the Pensions Regulator.

The forms you may need to complete, include:

- Request for payment of benefits
- Details of any other existing retirement benefits
- Personal details confirmation
- Marital status declaration
- Lump sum option
- Additional Voluntary Contribution (AVC) options (if you have AVCs)
- A 'Request for financial advice' form, if you are eligible – this gives your consent for Railpen to pass your personal information to WPSA, and effectively starts the financial advice process.

Depending on the option(s) you choose, you may not need to fill in all these forms.

